

Your Name:

Your Case Number:

MISCELLANEOUS LOAN WORKSHEET

In order to approve a new loan or line of credit we need information about the contract/loan terms, as well as the debtor(s) current financial status. This worksheet must be completed and returned along with an updated budget - which must include the monthly Chapter 13 plan payment and the new loan payment being applied for.

Purpose of Loan:

Loan Specifics

Amount:

Interest Rate:

Repayment amount and frequency:

Length of loan (months/years):

Other repayment terms:

Lender Information

Name of lender:

Contact person:

Phone number:

Fax number:

E-mail address: