341 QUESTIONS FOR SELF-EMPLOYED DEBTOR(S)

Name(s): _____ Case #: _____

Narrative:

Name of Business: _____

Type of Business: _____

Location of Business: _____

Is it Seasonal? _____

Questions:

1. Are you incorporated? ☐ Yes ☐ No

2. Have you provided documentation to the Ch. 13 Office regarding your self-employed income?
☐ Yes ☐ No

Last two (2) years of individual and Corporate Tax Returns ** ☐ Yes ☐ No
If no, explain on separate page.

** To include complete set of schedules (i.e. Sch. C or E, W-2 Forms, 1099 Forms, K-1 Schedules, etc.)

Profit and Loss statement for the current year ☐ Yes ☐ No
If no, explain on separate page.

Breakdown of monthly business income and expenses ☐ Yes ☐ No
If no, explain on separate page.

Proof of insurance for all business assets ☐ Yes ☐ No
If no, explain on separate page.

****Trustee will not recommend confirmation of your plan until items in #2 above are provided to the Chapter 13 office. If these documents cannot be provided, please provide an explanation.**

3. Do you have any employees? ☐ Yes ☐ No How many? _____
Are your payroll taxes current? ☐ Yes ☐ No

4. Do you maintain liability insurance on your business? ☐ Yes ☐ No

5. Do you have a business bank account? ☐ Yes ☐ No
If yes, provide name of bank: _____

6. Are there any special licenses you must have to operate your business? ☐ Yes ☐ No
If yes, explain on separate page.

7. Do you collect and remit sales tax? ☐ Yes ☐ No
Are your sales tax returns current? ☐ Yes ☐ No

8. How do you pay for your monthly business expenses?
☐ Cash ☐ Debit ☐ Credit/incur trade debt

Outlook:

Has the business made a profit in the last twelve (12) months?
☐ Yes ☐ No Amount: _____

Is the business expected to make a profit each month for the next three (3) years? ☐ Yes ☐ No

Please provide clarification on a separate page for any answers above or to provide further explanation of your business operations.

_____ _____
Signature Date